

Welcome

Pre Opening



BOY SCOUTS OF AMERICA
LAKE ERIE COUNCIL

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**I will...
Do My Best
To
Be Prepared
To
Lead The Adventure**



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Introductions & Important Messages



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General Training Session

Rechartering

Goal is 100%

on-time

12/15/2019



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General Training Session

Top 10 Tips to Rechartering



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Tip 1: Start Now

Don't wait until the last minute to start the process.

Committee Determine Dollar Amount

Note council insurance increase to \$12

Create and hand out your unit's Recharter forms

Set Due date no later then 10/31

Expect the last payment to be in by 11/30

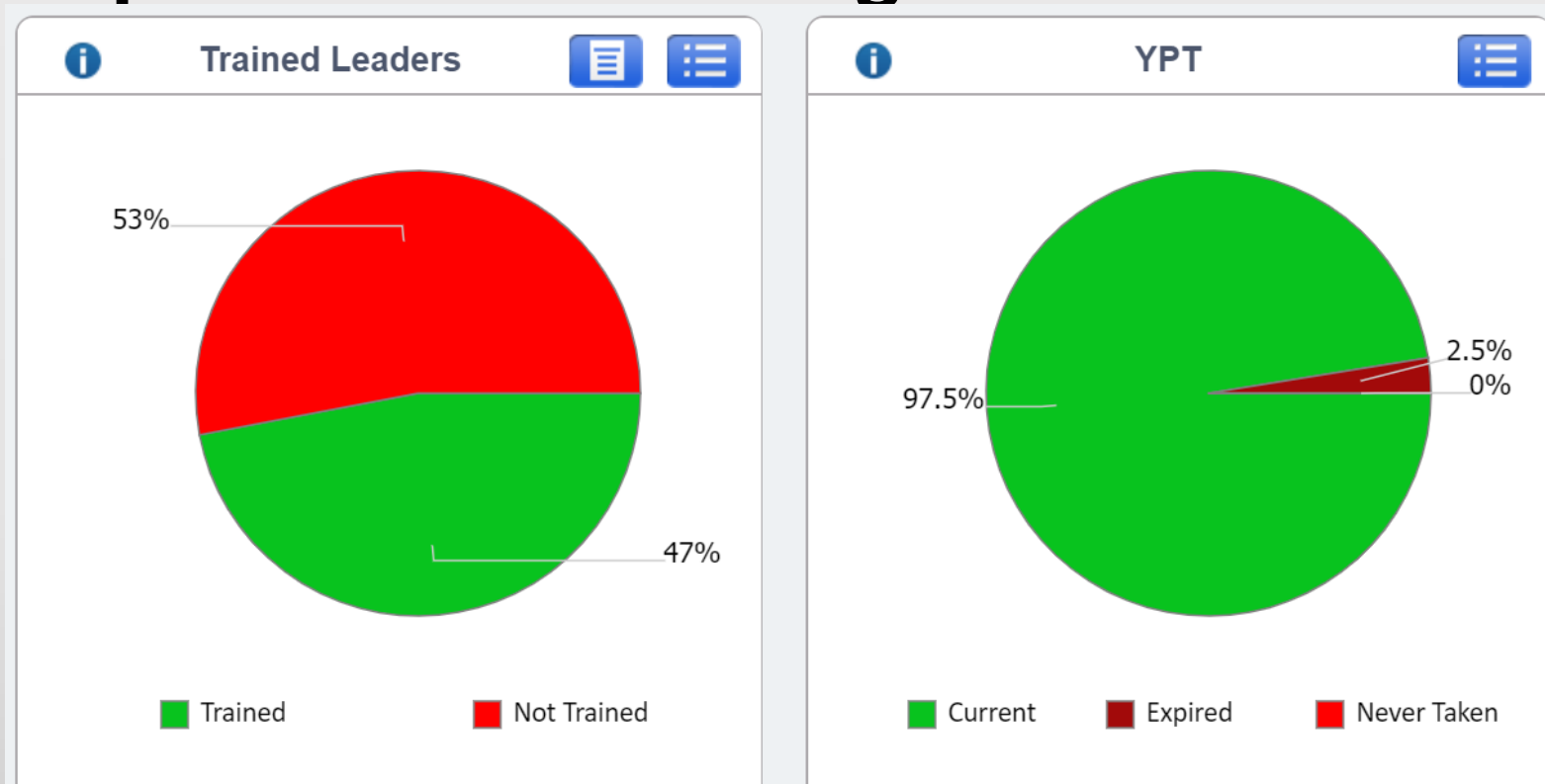


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Tip 2: Review Training Status



My.scouting.com or Ask Unit Serving Executive or Service Area commissioner



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Tip 3: File Application Forms ASAP

Don't wait to file new member forms (youth or adult)

Remember that individuals who are not registered may have not be covered by insurance from the scouts.

File all new member and transfer forms before starting the on-line recharter process

"Transfer" Members

A transfer member is defined a member who is coming from another unit within the council or from an out-of-council unit. The transfer must have an unexpired registration that is one or more months beyond the expiration date of the destination unit.

Webelos advancing to Boy Scouts in the unit with the same expiration date are NOT transfers for the Online Recharter process.

Promote or file transfer forms before starting the Recharter process or after January 1st.



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Tip 4: Check your current roster with my.scouting.org or Your Unit Serving Executive

Just because you see someone in Scoutbook, ScoutTrack, Troopmaster or Packmaster does not mean the individual is registered with the BSA.

Ask your Unit Serving Executive to verify your roster or check via my.scouting.org



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Tip 5: Validate Multiple Memberships

Don't Assume, you need to CALL the Recharter chairperson of the other units to verify which unit is going to be the primary unit and which is going to be the secondary unit.

Just because Bob said he is primary in the other unit means that he is or is even on their roster.

This process is going to be more difficult with youth in a troop and in a Crew.

Who is Primary and who is Secondary



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Tip 6: Validate Multiple Memberships Of the Charter Partner

The multiple issue also applies to the chartered partner representative who must be the same person for all the units under one chartered partner.

Applies to Boy Troops, Girl Troops, Packs and Crews



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Tip 7: Confirm that everything is filed and up to date before starting the on-line process.

Double check everything



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Tip 8: Plan on How and When to File

What day are you going to start the process?

Where are you going to turn in your recharter?

Locations will only be available in December before 12/15

To pay on-line you must approve on-line or Print, sign and file

You can get past this screen without entering an approval to finish the process and print the form. Select [Don't Accept] This will let you continue with the process

Issues with correct Approver Initials being entered and issue with the charter partner not seeing the recharter.



APPROVE ROSTER

Our Organization approves this application and all registering adults. I understand the responsibility for the approval of new adults can be given to our chartered organization representative.

Select Approver

Your Initials



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Tip 9: Involve the Charter Partner

Remember we are units under and part of the Charter Partner, not a stand alone unit.

It appears that some units are using the "tool" to avoid having the Charter Partner (preferably the executive officer) actually receiving, reviewing, and signing the charter paperwork.

Having the unit meet with the Charter Partner and hopefully having a discussion about the unit and how the unit appreciates the Charter Partner's support is important.

Some units have excellent relations with their Charter Partner and others which think they are an entity unto themselves and have little contact with the Charter Partner. We want to involve them as much as possible.

They are call a Charter **PARTNER** for a reason.



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Tip 10: Bring a Blank \$ check

Preference is to pay by check on and not to pay on-line

Sometime the numbers do not add across or down correctly on the recharter printout. Usually caused by transfers, or when adding members during the recharter process.

Easiest it to come with a blank “Signed” check



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10 Tips Equals 10 Minutes Tops

If you can follow these 10 tips you should be able to file your recharter in no more than 10 minutes***

*** This does not include time hobnobbing with everyone. 😊

PS. Don't forget your
Journey to Excellence
form



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Other Minute Announcements



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On to Breakouts

Cub Scout: Leader Recruitment and Succession Planning

Scouts BSA: Recruitment beyond the pack

Venturing:

October

Joint: Logging Service Hours for Journey to Excellence

Cub Scout: Webelos-Arrow of Light Transition to Scouts

Scouts BSA: Winter Camping

Venturing:



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